

SUPERVISORY COMMITTEE CERTIFICATION PROGRAM



In partnership with ...



A course designed
to help you navigate
your role as a supervisory
committee member.

PROGRAM

The Supervisory Committee course is designed to help the busy volunteer go from no experience, in the credit union space, to a capable and fully contributing member of a Supervisory Committee. We accomplish this by not only reviewing concepts, but also by delving into the month-to-month inner workings of a Supervisory Committee. By utilizing my real-life examples as a consultant and examiner, you'll receive job aides that you can utilize and implement immediately. We also offer more advanced topics for experienced Supervisory Committee Members looking to sharpen their skills and delve deeper into more complicated topics. This course is for the novice and the experienced.

Cover your entire organization when you bundle this course with our Credit Union Board Certification Program.

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Ancin is very knowledgeable in the subject matter. Topics were right on point and great for new supervisory committee member and good refresher for more senior committee member. I picked up some great best practices to use.

—
Scott Worthington
Supervisory Committee Chair
Park Community Credit Union



CONTENT

Current, industry-specific content routinely updated throughout the year



FLEXIBILITY

Access the course online 24/7.



AFFORDABILITY

Competitive pricing for individual or group rates



TAKEAWAYS

Applicable case studies and Complimentary Job Aides



INCENTIVE

Benchmark quizzes for certification

We've provided training for over 10 credit union leagues over the last decade.

COURSE CURRICULUM

Through five instructional models, participants will discover the attributes of a strong committee member, understand the audit universe, learn more about the month to month tasks, and deep dive into audit reports via case studies.

1 YOUR ROLE AS A SUPERVISORY COMMITTEE MEMBER

- Understanding the Regulatory Environment
- Regulatory Expectations of Committee Member
- Your Core Roles as a Committee Member
- Attributes of a Strong Committee Member

2 UNDERSTANDING YOUR AUDIT UNIVERSE

- What is Risk?
- Types of Risk in Credit Unions
- Keys to Creating an Effective Risk Assessment

3 THE MONTH TO MONTH WORK

- Working with Internal Audit
- Working with External Audit

4 SUPERVISORY COMMITTEE CHAIR ROLES AND RESPONSIBILITIES

- Key Characteristics of an Effective Committee Chair
- Rules of Engagement

5 DEEP DIVE: UNDERSTANDING YOUR AUDIT REPORTS

- Reviewing IT Audit Reports
- Reviewing Branch Audit Reports
- Reviewing Loan Audit Reports



PRICING

Select the package that is best for your credit union.
Easy payment options available!

INDIVIDUAL

\$600

1 person

3-5 PEOPLE

\$1,500

as low as \$300pp

6-12 PEOPLE

\$2,500

as low as \$208pp

Discounted pricing available when you bundle
with our Credit Union Board Certification Program

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Ancin did a wonder job of getting into the weeds when necessary which helped me better understand my role on the Supervisory Committee.

Eric Iberson
Supervisory Committee Member
Teachers Federal Credit Union

In depth detail, excellent course, Ancin held our attention and challenged our thought process.

Mark Saliba
Supervisory Committee Member
American 1st Credit Union

There's a significant gap in the credit union space: proactive education supported by a pragmatic curriculum. We're excited to partner with a progressive company such as Sunergy that makes credit union volunteers a priority. We are confident this new program will align with the credit union's desire to enhance their volunteers' level of engagement.

Bob Gallman
LCUL, President/CEO

LET'S GET STARTED!

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supervisorycommittee.training